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Experienced Executives from Partners Capital to Enhance Client Service and Investment Expertise

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With more than 30 years of combined industry experience, Mr. Bunzel and Ms. Duggan join TIFF from Partners Capital, where they provided tailored investment advice and exceptional service to nonprofit clients.

“In our view, increasingly complex portfolios require a tailored investment approach, access to top-tier managers, and deep industry expertise to navigate the ever-changing landscape” said Jessica Portis, Chief Client Officer at TIFF. “The OCIO model is solving these issues across industries, and we are committed to investing in top talent that can work alongside our clients to deliver strong results. The additions of Chris and Anne underscore this commitment, and we are excited to welcome them to TIFF.”

“TIFF has built a reputation for investment excellence, nonprofit expertise, and a client-centric culture,” Ms. Duggan said. “I am excited to join this team and help continue the firm’s legacy of delivering exceptional service and strategic advice.”

TIFF aims to achieve investment excellence by fostering strong partnerships with managers who are recognized for their skill in identifying and seizing alpha-generating opportunities. The combined approach to diversified alpha generation consists of thoughtful portfolio construction, strategic manager selection, and dynamic adjustments, all aimed at delivering consistent performance for clients, regardless of market conditions.

“TIFF has been a trusted partner for clients through the ups and downs of the markets for

over 30 years,” said Mr. Bunzel. “TIFF is respected industry-wide as a mission-driven organization that positions its clients for prosperity through a diversified investment approach. I am thrilled to join the dedicated Client CIO Group and continue to drive sustained performance for clients of all sizes.”

About TIFF Investment Management

For over 30 years, TIFF Investment Management has been a trusted partner, offering custom advice and investment solutions for nonprofit organizations and other institutional clients. Specializing in comprehensive Outsourced Chief Investment Officer (OCIO) and private markets solutions, we’ve assisted endowments, foundations, RIAs, family offices, and other institutional organizations in achieving their financial objectives and advancing their missions.

As an employee-owned Public Benefit Limited Liability Company (LLC), we are positioned to navigate any potential conflicts of interest, prioritizing lasting client partnerships. By cultivating a purpose-aligned culture through educational initiatives, charitable endeavors, and competitive fees, we strive to enhance the impact of our clients’ missions, to achieve their goals with confidence and clarity.

At TIFF, we are focused on the pursuit of investment excellence by cultivating strong relationships with managers renowned for their ability to identify and capitalize on alpha generating opportunities. Our diversified alpha generation approach, blending portfolio construction, manager selection, and dynamic portfolio adjustments, seeks to drive sustained outperformance for our clients, regardless of market conditions.

We offer a comprehensive range of solutions tailored to the distinct needs of nonprofit organizations, including advisory services and asset class-specific solutions. Our experienced team provides client-centric advice and investment programs designed to support long-term mission objectives.

As of September 30, 2024, TIFF manages approximately \$7.6 billion in assets, including committed capital, on behalf of our valued clients.

Contact: For media inquiries, please email: pro-tiff@prosek.com.

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