



# Wind of Change: A Favorable Environment for Hedge Funds

Rising uncertainty in markets have given investors pause on how they should balance their portfolios. 2022 brought with it one of the most aggressive rate hike environments in recent history and a war on the continent of Europe, causing both equities and fixed income to decline in tandem. Investors can be forgiven for being cautious in these environments.

In this paper, we hope to outline some of the headwinds hedge funds have been facing and how these are now turning into tailwinds. We believe that these new dynamics make hedge funds an even more attractive investment to add dynamism to investor portfolios.

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## TIFF Investment Management



October 4, 2023

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