Elite Endowments to Tweak Allocations Amid Tax Hikes

Anne Duggan, CAIA, Managing Director, Client CIO Group at TIFF Investment Management, spoke with reporter Sabiq Shahidullah from FundFire on how large private university endowments are rethinking their investment strategies in response to recent changes to the federal excise tax on endowments. From tax-loss harvesting to rebalancing away from high-turnover strategies, Duggan outlines how even modest tax changes could prompt meaningful portfolio adjustments.

Read the full article

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TIFF Investment Management

July 31, 2025

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