CAIA Educational Alpha Podcast – Inside TIFF's Evolution, Market Views, and Manager Access Advantage

Kane Brenan, CEO, and Anne Duggan, Managing Director, Client CIO Group, at TIFF Investment Management, join host Bill Kelly on the Educational Alpha podcast for a comprehensive conversation about TIFF's mission, investment philosophy, and role in today's evolving market landscape.

The conversation explores:
• TIFF's origin story and 30+ year mission of delivering institutional-quality investment management to endowments and foundations.
• How TIFF continues to evolve—expanding from small institutions to larger, more complex organizations requiring customized portfolios.
• The firm's access to what it believes to be top-tier private equity and hedge fund managers, driven by its longstanding industry relationships.
• TIFF's investment philosophy and macro views, including strategic asset allocation, short-duration positioning, and perspectives on the U.S. dollar and long-term debt.
• The implications of the newly expanded endowment tax tiers, and how institutions may adapt portfolio strategies in response.
• Why liquidity is top of mind for nonprofit investors, and how private market exposure, secondary sales, and tax strategies are being re-evaluated.
• Why TIFF believes private equity remains compelling—even as many institutions pull back—and how current market sentiment may present attractive entry points.
• How TIFF approaches hedge funds as diversifying strategies requiring disciplined manager selection, risk management, and thoughtful portfolio construction.

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TIFF Investment Management

TIFF 35TH
INVESTMENT MANAGEMENT
35TH ANNIVERSARY

September 3, 2025

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